



**BC Life & Health Insurance Company**

Life Claims Service Center  
 PO Box 724767  
 Atlanta, GA 31139-1767

**Claim for  
 Personal Accelerated  
 Death Benefit**

*The furnishing of forms does not constitute an admission of liability on the part of the Company.*

**Employee Instructions**

1. Answer all of Section 2, Statement of Claimant. Print all answers clearly in ballpoint pen. If you change your answer, place your initials next to the correction.
2. Have your doctor complete 0003364 Statement of Attending Physician. You can get this form from the employer. Also, include lab results and x-rays, if applicable. The x-rays will be returned to the physician.
3. If applicable, provide the following documentation:
  - If you are divorced, a copy of the court approved divorce settlement agreement.
  - If you have assigned your rights under the group policy to an assignee or an irrevocable beneficiary, written consent from that assignee or irrevocable beneficiary, for payment of a personal accelerated death benefit.
4. Be sure to keep a copy of this claim form and all additional documentation for your records. Give the employer this claim form and all additional documentation.

**Employer Instructions**

1. Check that the employee has completed, dated and signed this claim form. Verify that all required documentation has been provided.
2. Be sure that the employee has retained a copy of this claim form and all required documentation for their records.
3. Complete all of Section 1, Statement of Employer.
4. Include a copy of the employee's signed application card.
5. Send this claim form and all required documentation to:

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**Section 1, Statement of Employer**

POLICY NUMBER		CERTIFICATE NUMBER		BILLING UNIT NUMBER	
EARNINGS (WEEKLY) \$		AMOUNT OF INSURANCE		SOCIAL SECURITY NUMBER	
NAME OF EMPLOYEE				SEX <input type="checkbox"/> Male <input type="checkbox"/> Female	
<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced				BIRTHDATE (Mo, Day, Yr)	
ADDRESS OF EMPLOYEE (Number & Street, City, State, Zip)					
DATE ENTERED FULL-TIME EMPLOYMENT		EMPLOYED IN CAPACITY OF:			
DATE LAST PHYSICALLY AT WORK FULL-TIME		REASON FOR LEAVING WORK:			
IS COVERAGE CONTINUING ON A PREMIUM PAYING BASIS? <input type="checkbox"/> Yes <input type="checkbox"/> No			IF "NO" WHAT WAS DATE OF LAST PREMIUM PAYMENT?		
NAME OF BENEFICIARY				RELATIONSHIP      AGE	
POLICYHOLDER					
SIGNATURE OF EMPLOYER				EMPLOYER'S PHONE NUMBER	
TITLE				DATE	

**Section 2. Statement of Claimant**

All questions should be fully answered by the insured or his legally appointed guardian or committee.

NAME (First, Middle, Last) | BIRTHDAY (Mo, Day, Yr)

LEGAL ADDRESS (Number & Street, City, State, Zip)

STATE NATURE OF QUALIFYING MEDICAL CONDITION:

INDICATE DATE THAT YOU LAST PHYSICALLY WORKED (Mo, Day, Yr) | INDICATE AMOUNT OF BENEFIT NOW BEING CLAIMED:

Are you in the process or have you converted your Group Life Coverage to an Individual Policy?

Table with 2 columns: Names and Addresses of Physicians who have treated you for qualifying condition, Dates of Treatment

BC Life & Health reserves the right to request an Independent Medical Examination at the Company's expense.

Have divorce proceedings ever been instituted by or against you? Yes No If so, when and where?

(If you answer yes to this question, please see #3 of Employee Instructions on the reverse side of this form.)

Have you assigned your rights under the group policy to an assignee or irrevocable beneficiary? Yes No

Enter the taxpayer identification number in the appropriate space. For most individual taxpayers, this is the Social Security Number.

Social Security No. \_\_\_\_\_

Certification - Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct Taxpayer Identification Number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding either because I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of failure to report all interest and dividends, or the IRS has notified me that I am no longer subject to backup withholding.

Certification Instructions - You must cross out item (2) above if you have been notified by IRS that you are subject to backup withholding because of underreporting interest or dividends on your tax return. However, if after being notified by IRS that you were subject to backup withholding you received another notification from IRS that you are no longer subject to backup withholding, do not cross out item (2).

SIGNATURE OF CLAIMANT | DATE | RELATIONSHIP TO INSURED

MAILING ADDRESS OF CLAIMANT (Number & Street, City, State, Zip)

I certify that the above statements by me are complete, true, and correctly recorded. I hereby authorize any hospital, physician or any other institution or person who has attended or examined me to disclose to the BC Life & Health Insurance Company all information acquired by reason of, and records pertaining to, such hospitalization, examination and attendance. I am willing that a photocopy of this authorization be accepted with the same authority as the original.

WITNESS | DATE

SIGNATURE OF EMPLOYEE

Any person who knowingly, and with intent to defraud or deceive any insurance company, files a statement of claim containing any false or misleading information may be subject to criminal penalties.

Home Office Use Only

POLICY NUMBER | MAIL TO | Payee Code | Address Below

NAME

ADDRESS (Street, City, State, Zip)

COMPANY | SOURCE | PRODUCT

TAXPAYER I.D. NUMBER | AMOUNT OF DEPOSIT | EFFECTIVE DATE

CLAIM NUMBER | 1. EXAMINED BY | 2. VERIFICATION BU# Class# Plan# | 3. REVIEWED BY | DATE OF: Approval Denial